

BrannenBank

- Financial Solutions Since 1926 -

Frequently Asked Questions – Transfers

Q: How do I transfer money from one of my Brannen Bank accounts to another?

A: From the blue navigation bar select Move Money and click on Make a Transfer. Complete the requested information on the next screen and select the orange Make transfer button to complete your account transfer.

The screenshot displays the BrannenBank website interface. At the top, the BrannenBank logo and tagline are visible. Below this is a blue navigation bar with the following items: My Accounts, Bill Pay, Move Money (circled in red), and Additional Services. A dropdown menu is open under 'Move Money', showing 'Transfers', 'Make a transfer' (with a red arrow pointing to it), and 'View Scheduled Transfers'. To the right of the dropdown are icons for 'Transfer' and 'Settings'. The main content area shows a list of accounts with their available and current balances:

Account Type	Quick peek
Checking Account	Quick peek
Available	**\$1,285.36
Current	\$1,305.46
Emergency Account	Quick peek
Available	**\$3,000.00
Current	\$3,000.00
Spending Account	Quick peek
Available	**\$3.84
Current	\$16.00
HSA Family	Quick peek
Available	**\$1,103.85
Current	\$1,103.85

BALANCE TOTALS

Total Deposit Accounts	\$5,425.31
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**This balance may include overdraft or line of credit funds.

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Move Money

From

Checking Account ▼

Available \$1,285.36

To

Spending Account ▼

Available \$3.84

Date

11/05/2020



Repeat transfer

Amount

\$ 100

Make transfer

Go to My Accounts

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Q: How do I schedule repeat transfers?

A: From the blue navigation bar select Move Money and click on Make a Transfer. Complete the requested transfer information on the next screen and click the Repeat transfer box. Input your repeat transfer details on the next screen and save. Transfers scheduled starting on the same day will begin on the next scheduled date,

You will then be able to schedule your transfer by selecting the orange Schedule transfer button. You will be asked to confirm your repeat transfer. Once confirmed you will receive a Success message.

The screenshot shows the BrannenBank website interface. At the top, the logo and tagline are present. Below is a blue navigation bar with options: My Accounts, Bill Pay, Move Money (circled in red), and Additional Services. A dropdown menu is open under 'Move Money', showing 'Transfers' with a sub-menu containing 'Make a transfer' (indicated by a red arrow) and 'View Scheduled Transfers'. To the right of the dropdown are 'Transfer' and 'Settings' buttons. The main content area displays account balances for four categories: Checking Account, Emergency Account, Spending Account, and HSA Family. Each category shows 'Available' and 'Current' balances. At the bottom, a 'BALANCE TOTALS' section shows 'Total Deposit Accounts' as \$5,425.31. A disclaimer note is at the very bottom.

Account Type	Available	Current
Checking Account	**\$1,285.36	\$1,305.46
Emergency Account	**\$3,000.00	\$3,000.00
Spending Account	**\$3.84	\$16.00
HSA Family	**\$1,103.85	\$1,103.85

BALANCE TOTALS

Total Deposit Accounts	\$5,425.31
------------------------	------------

**This balance may include overdraft or line of credit funds.

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Complete the requested transfer information and click the Repeat transfer box

Move Money

From
Checking Account Available \$1,285.36

To
Spending Account Available \$3.84

Date
11/05/2020 Repeat transfer

Amount
\$ 100

[Make transfer](#) [Go to My Accounts](#)

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Input your repeat transfer details and save.

The screenshot shows the BrannenBank website's 'Move Money' section. A modal dialog is open, titled 'How would you like to repeat this transfer?'. The dialog contains three dropdown menus: 'Frequency' set to 'Every 2 weeks', 'On' set to 'Friday', and 'Until' set to 'I cancel'. Below these is an information icon and the text 'Transfers scheduled starting today will begin on the next scheduled date.' At the bottom of the dialog are 'Save' and 'Cancel' buttons. A red arrow points from the 'Save' button in the dialog to the 'Repeat transfer' checkbox in the background form, which is currently unchecked. The background form includes fields for 'From' and 'To' (both 'Select account'), 'Date' (11/05/2020), and 'Amount' (\$ 0.00). Navigation buttons 'Make transfer' and 'Go to My Accounts' are at the bottom.

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My Accounts | Bill Pay | Move Money | Additional S

My Settings | Help | Feature

How would you like to repeat this transfer?

Frequency: Every 2 weeks

On: Friday

Until: I cancel

Transfers scheduled starting today will begin on the next scheduled date.

Save | Cancel

From: Select account

To: Select account

Date: 11/05/2020 Repeat transfer

Amount: \$ 0.00

Make transfer | Go to My Accounts

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Schedule your transfer by selecting the orange Schedule transfer button

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My Accounts Move Money Bill Pay Additional Services

Move Money

From

Checking Account

Available \$1,024.19

To

Spending Account

Available \$96.30

Date

11/27/2020



Repeat [Every 2 weeks on Friday until I cancel](#)

Amount

\$ 100.00

Schedule transfer

Go to My Accounts

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Confirm your repeat transfer



Please confirm

Transfer

From	Checking Account
To	Spending Account
Starting	November 27
Frequency	Every 2 weeks on Friday until I cancel
Amount	\$100.00

 Transfers scheduled starting today will begin on the next scheduled date.



Confirm

Cancel

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Your repeat transfer is successfully scheduled

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Featured: [Online Statements](#)

[My Accounts](#) [Move Money](#) [Bill Pay](#) [Additional Services](#)

Last Visit Nov 23, 2020

✓ Success!

Transfer

From	Checking Account
To	Spending Account
Starting	November 27
Frequency	Every 2 weeks on Friday until I cancel
Amount	\$100.00

[Print this receipt](#)

[Go to My Accounts](#)

[Make another transfer](#)

Q: How do I view, change, or cancel my scheduled transfers?

A: From the blue navigation bar select Move Money and click on View Scheduled Transfers. Here you can view your scheduled transfers, edit the details or cancel your scheduled transfer.

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My Accounts Bill Pay **Move Money** Additional Services

Transfers
Make a transfer
View Scheduled Transfers

Last Visit Nov 5, 2020

Make a Transfer

Amount	From	To	Frequency	
November 06, 2020				
\$20.00	Checking Account	Spending Account	Every 2 weeks on Friday until I cancel	Edit Cancel
\$100.00	Checking Account	Spending Account	Every 2 weeks on Friday until I cancel	Edit Cancel