Frequently Asked Questions – Transfers

Q: How do I transfer money from one of my Brannen Bank accounts to another?

A: From the blue navigation bar select Move Money and click on Make a Transfer. Complete the requested information on the next screen and select the orange Make transfer button to complete your account transfer.

My Accounts	Bill Pay Move Money Additional S	ervices
	Transfers Make a transfer	≠ ∳ Transfer Settings
	Checking Account	Quick peek
	Available	**\$1,285.36
	Current	\$1,305.46
	Emergency Account	Quick peek
	Available	**\$3,000.00
	Current	\$3,000.00
	Spending Account	Quick peek
	Available	**\$3.84
	Current	\$16.00
	HSA Family	Quick peek
	Available	**\$1,103.85
	Current	\$1,103.85
	BALANCE TOTALS	
	Total Deposit Accounts	\$5,425.31
	**This balance may include overdraft or	line of credit funds

From				
Checking Account		•	Available \$1,285.36	
То				
Spending Account		•	Available \$3.84	
Date				
11/05/2020	Î	Repe	eat transfer	
Amount				
\$ 100				

Q: How do I schedule repeat transfers?

A: From the blue navigation bar select Move Money and click on Make a Transfer. Complete the requested transfer information on the next screen and click the Repeat transfer box. Input your repeat transfer details on the next screen and save. Transfers scheduled starting on the same day will begin on the next scheduled date,

You will then be able to schedule your transfer by selecting the orange Schedule transfer button. You will be asked to confirm your repeat transfer. Once confirmed you will receive a Success message.

My Accounts	Bill Pay Move Money Additional Se	rvices
	Transfers	
	Make a transfer	≓ 0
	View Scheduled Transfers	Transfer Settings
	Checking Account	Quick peek
	Available	**\$1,285.36
	Current	\$1,305.46
	Emergency Account	Quick peek
	Available	**\$3,000.00
	Current	\$3,000.00
	Spending Account	Quick peek
	Available	**\$3.84
	Current	\$16.00
	HSA Family	Quick peek
	Available	**\$1,103.85
	Current	\$1,103.85
	BALANCE TOTALS	
	Total Deposit Accounts	\$5,425.31
	**This balance may include overdraft or li	ne of credit funds.

Complete the requested transfer information and click the Repeat transfer box

From				
Checking Account		▼	Available \$1,285.36	
То				
Spending Account		•	Available \$3.84	
Date 11/05/2020 Amount	m [Repe	at transfer	
\$ 100				

Input your repeat transfer details and save.

Brannen Bank	would you like to repeat this transfer?
My Accounts Move Money Bill Pay Additional S	Frequency Every week
Move Money	On Monday
From	Until I cancel
Select account	ransfers scheduled starting today will begin on the next scheduled date.
To Select account	Save Cancel
Date 05/25/2023	Repeat transfer
Amount \$ 0.00	
Make transfer Go to My Acc	ounts

Schedule your transfer by selecting the orange Schedule transfer button

My Accounts	Move Money Bill Pay Additional Services	
	Move Money	
	From Checking Account Available \$1,024.19	
	Spending Account Available \$96.30 Date	
	11/27/2020 Repeat Every 2 weeks on Friday until I cancel	
	Amount	
	\$ 100.00	
•	Schedule transfer Go to My Accounts	

Confirm your repeat transfer

Transfer	
From	Checking Account
То	Spending Account
Starting	November 27
Frequency	Every 2 weeks on Friday until I cancel
Amount	\$100.00

Your repeat transfer is successfully scheduled

My Accounts	Move Money	Bill Pay	Additional Services					
								Last Visit Nov 23, 2020
			Success!					
		Т	Transfer					
		F	rom			Checki	ng Account	
		Т	ō			Spendi	ng Account	
		5	Starting				November 27	
		F	requency			Every 2 weeks on Fr	riday until I cancel	
		A	Amount				\$100.00	
			Print this receipt					
			Go to My Accounts	Make another transfer	1			
			Bo to my Accounts]			

Q: How do I view, change, or cancel my scheduled transfers?

A: From the blue navigation bar select Move Money and click on View Scheduled Transfers. Here you can view your scheduled transfers, edit the details or cancel your scheduled transfer.

Accounts	Bill Pay	Move Money	Additional Services				
		Transfers					Last Visit Nov 5, 2020
		Make a trans	fer				
		View Schedu	led Transfers			Make a Transfer	
			_				
		Amount	From	То	Frequency		
	Nov	rember 06, 202	20				
	Q	\$20.00	Checking Account	Spending Account	Everv 2 weeks on Friday until I cancel	Edit <u>Cancel</u>	
	e	\$100.00	Checking Account	Spending Account	Every 2 weeks on Friday until I cancel	Edit Cancel	
						-	